



DS&C

548 Market Street, Suite 44410 |

Critical Steps: Pre-Election

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Select Election Date

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Initial Debt Structure Analysis

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Voter Survey

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Finalize Debt Structure

5

Resolution/ Ballot Language/ Project List/ TRS

Critical Steps: Post-Election

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Sale of Bonds

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Appointment of CBOC

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Filing of Continuing Disclosure

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Additional Reference

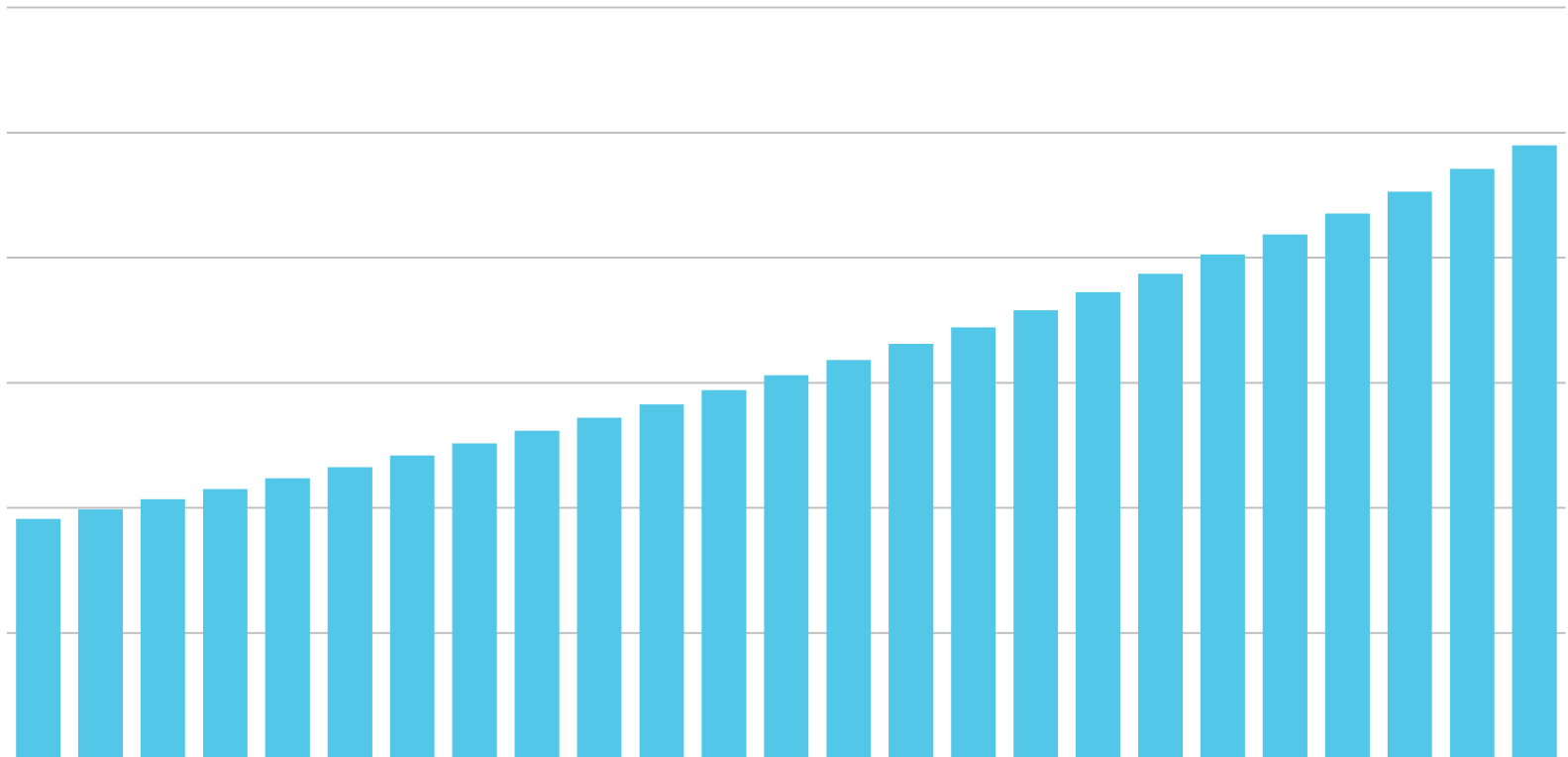


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INITIAL DEBT STRUCTURE ANALYSIS

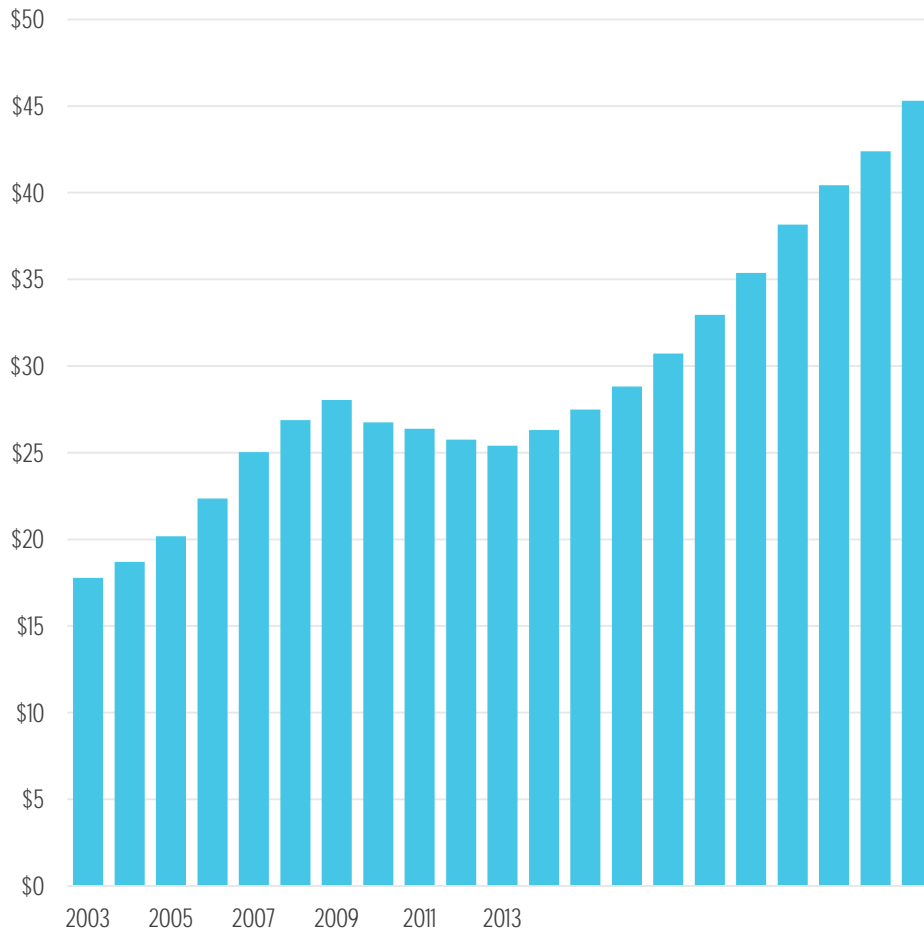
Initial Debt Structure Analysis: How Bonds are Structured

BONDS STRUCTURED WITH LEVEL DEBT SERVICE

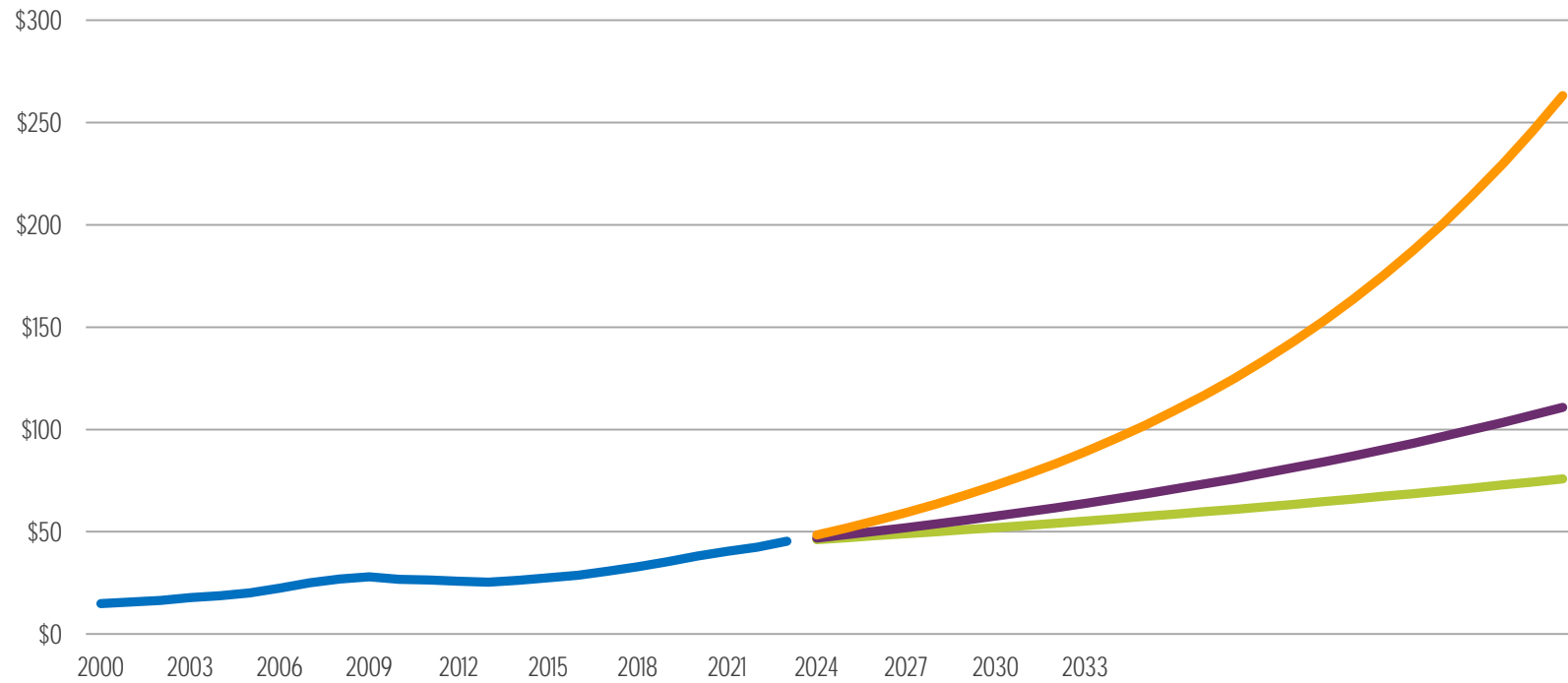


Initial Debt Structure Analysis: Assessed Valuation

DISTRICT AV HAS GROWN MORE THAN 19% OVER THE PAST THREE YEARS



Initial Debt Structure Analysis: AV Growth Projections





Currently Outstanding Bonds

Sacramento City Unified School District Outstanding GO Bonds

Series	Issuance Date	Original Principal	Outstanding Principal	Final Maturity	First Optional Prepayment Date
Election of 2002, Series 2007	11/14/2007	\$64,997,966	\$26,077,966	7/1/2032	non-callable
Election of 2012 (Q&R) 2013 Series A	7/16/2013	\$30,000,000	\$10,420,000	8/1/2038	8/1/2023
Election of 2012 (Q&R) 2013 Series B	7/16/2013	\$40,000,000	\$26,666,667	8/1/2038	non-callable
2014 Refunding	1/30/2014	\$44,535,000	\$24,860,000	7/1/2027	7/1/2024
2015 Refunding	1/28/2015	\$32,740,000	\$18,580,000	7/1/2030	7/1/2024
Election of 2012 (Q) 2015 Series C	6/4/2015	\$90,000,000	\$57,045,000	8/1/2040	8/1/2025
Election of 2012 (Q) 2016 Series D	6/8/2016	\$14,000,000	\$11,260,000	8/1/2041	8/1/2026
Election of 2012 (Q) 2017 Series E	5/25/2017	\$112,000,000	\$87,795,000	8/1/2047	8/1/2027
Election of 2012 (R) 2017 Series C	5/25/2017	\$10,000,000	\$9,220,000	8/1/2047	8/1/2027
Election of 2012 (Q) 2017 Series F	7/25/2018	\$10,000,000	\$1,150,000	8/1/2024	non-callable
Election of 2012 (R) 2019 Series D	12/12/2019	\$30,900,000	\$22,320,000	8/1/2049	8/1/2029
Election of 2012 (Q) 2021 Series G	7/8/2021	\$77,100,000	\$65,905,000	8/1/2049	8/1/2030
2021 Refunding	7/8/2021	\$33,355,000	\$28,350,000	7/1/2029	non-callable
2022 Refunding	7/21/2022	\$55,845,000	\$55,845,000	7/1/2031	non-callable
Election of 2020 (H) 2022 Series A	7/21/2022	\$225,000,000	\$225,000,000	8/1/2052	8/1/2030



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RESOLUTION/BALLOT LANGUAGE/PROJECT LIST/TRS

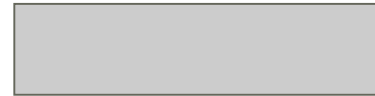


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SALE OF BONDS

Sale of Bonds: Competitive vs. Negotiated Sale

DS&C STRONGLY RECOMMENDS USING COMPETITIVE SALE WHENEVER POSSIBLE



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ADDITIONAL REFERENCE

Additional Reference



Win-Win is the definitive guide for