



## **Resolution No. 2701**

# **Authorizing the Issuance and Sale of Not to Exceed \$130,000,000 Refunding General Bonds**

**Board Item #10.1**

**Board of Education**

**May 3, 2012**



# Sacramento City Unified School District

City of Sacramento  
Office of the Superintendent of Schools

## Objectives



# Measure History



# 1999 Measure E Authorization

Date	Series	Par Amount Outstanding	Call Information
March 1, 2000	Election of 1999, Series A*	REFUNDED 2001	N/A
April 1, 2001	Election of 1999, Series B	\$5,525,000	Currently Callable
May 1, 2002	Election of 1999, Series C	\$16,560,000	July 1, 2012
August 1, 2004	Election of 1999, Series D	\$49,040,000	July 1, 2013
September 15, 2001	2001 Refunding Bonds	\$10,155,000	Currently Callable
June 30, 2011	2011 Refunding Bonds	\$79,585,000	July 1, 2021

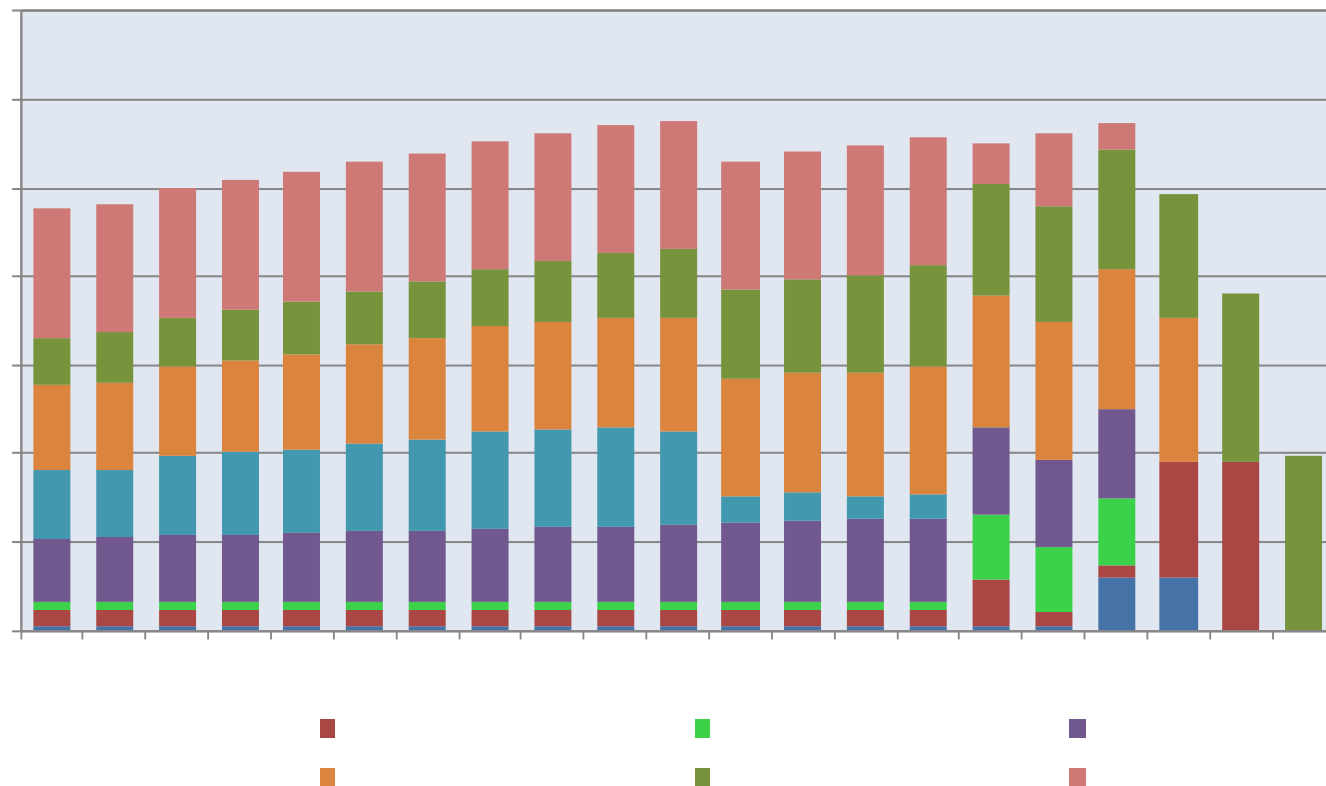


# 2002 Measure I Authorization

Date	Series	Par Amount Outstanding	Call Information
March 1, 2003	Election of 2002, Series A	\$45,905,000	Currently Callable
July 1, 2005	Election of 2002, Series 2005	\$75,730,000	July 1, 2015
November 14, 2007	Election of 2002, Series 2007	\$57,262,966	July 1, 2017



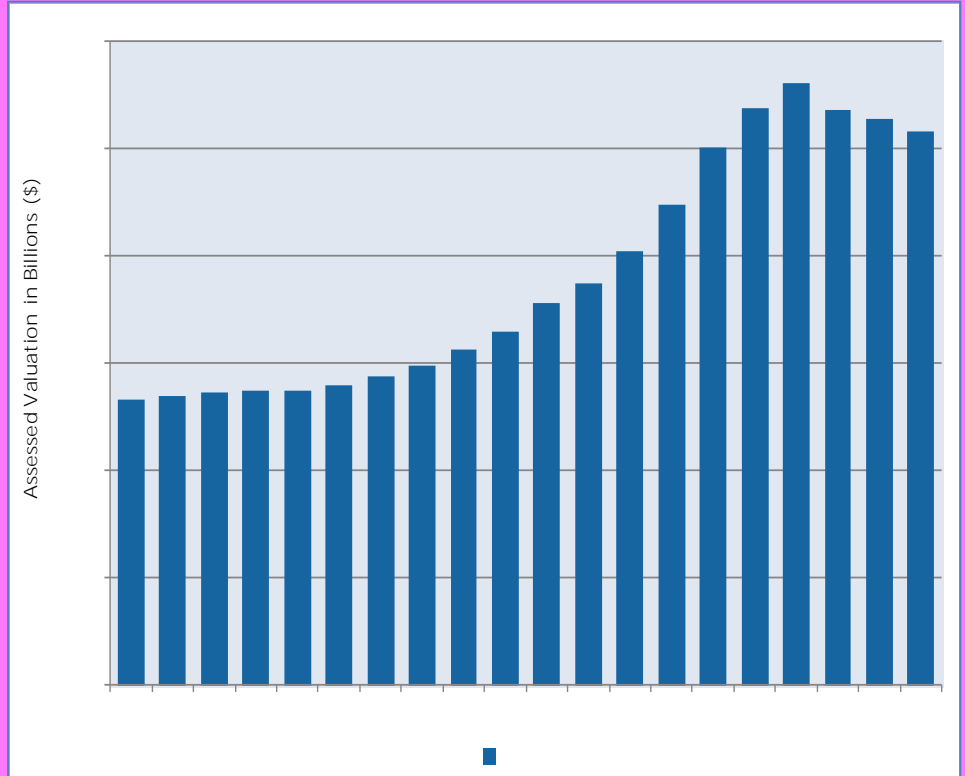
# General Obligation Bond Debt Service





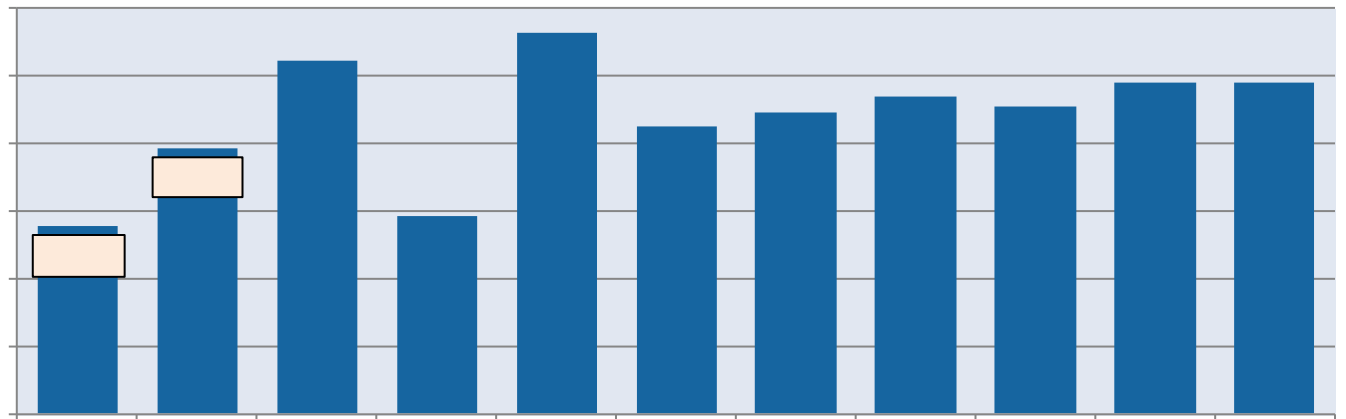
# History of Assessed Valuation

Year	Assessed Valuation	% Change
2000		
2001		
2002		
2003		
2004		
2005		
2006		
2007		
2008		
2009		
2010		
2011		
2012		
2013		
2014		
2015		
2016		
2017		
2018		
2019		
2020		
2021		
2022		
2023		
2024		
2025		





# Historical Tax Rates



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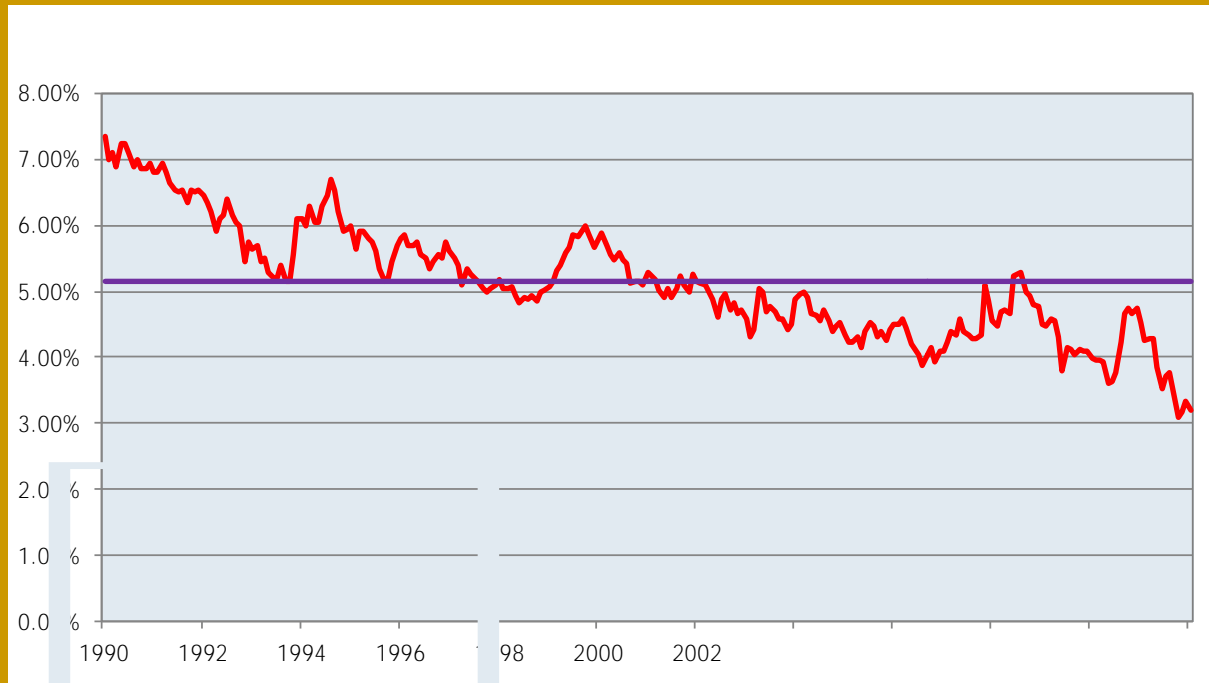


# Refunding Bond Review





# 25-year AAA Municipal Market Data Rates



Note: Municipal Market Data (MMD) rates are a municipal industry benchmark yield curve.



# Sacramento City Unified School District

## Method of Sale

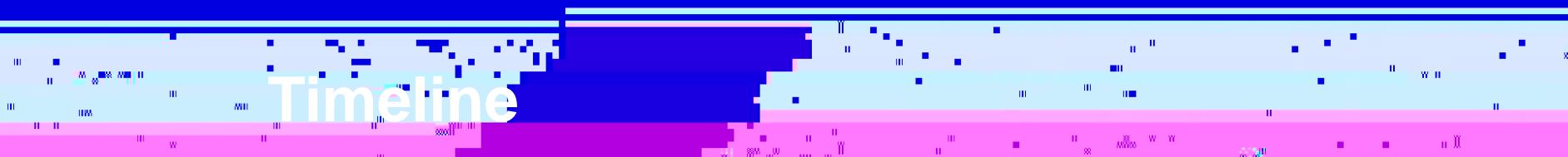






10/20/2018

## Timeline





# Sacramento City Unified School District

Office of the Superintendent  
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## Next Steps