

Thinking forward for



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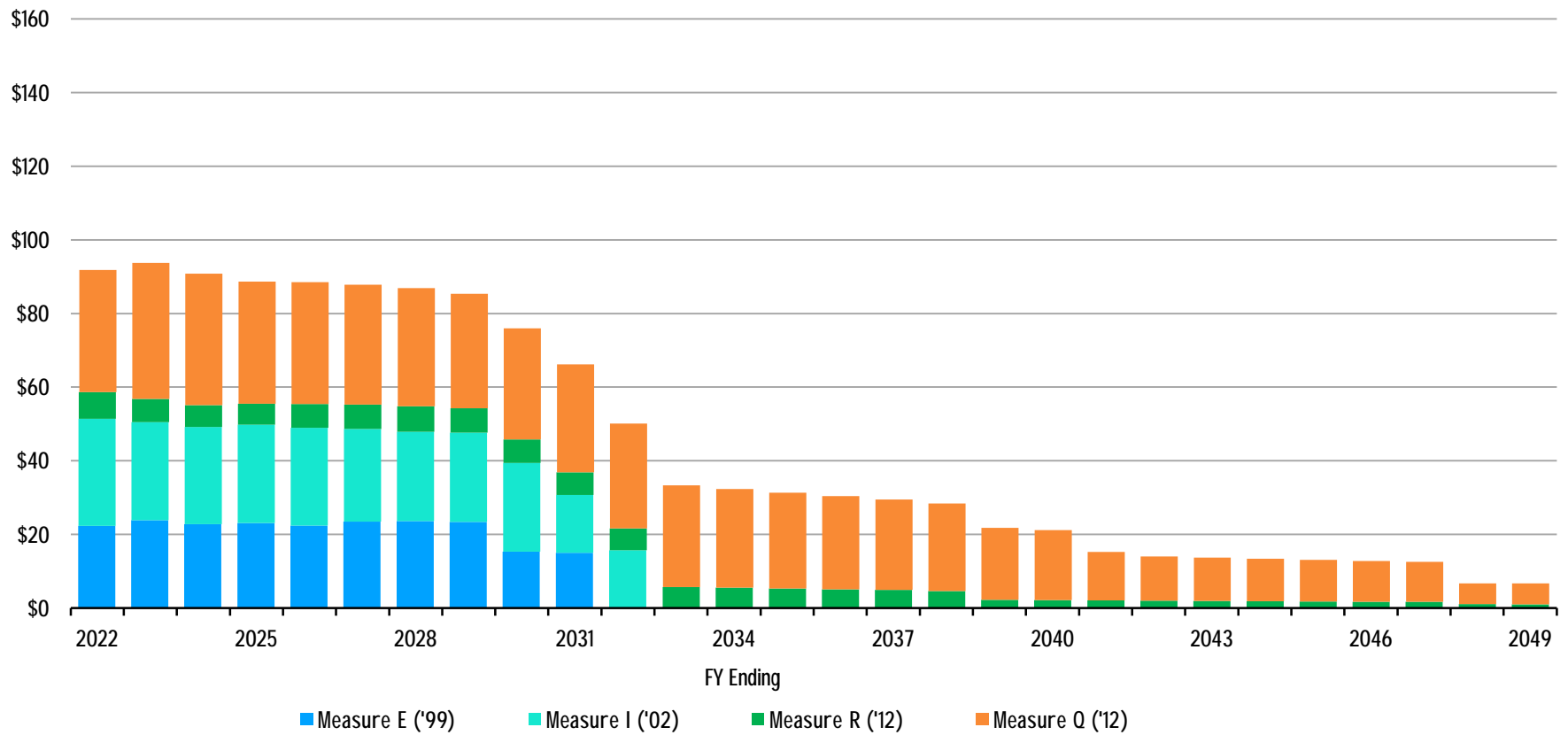
Participants

- **Bond Issuance Resolutions**
 - *Dale Scott, Municipal Advisor, Dale Scott & Company*
- **Election Certification Resolution**
 - *Carlos Villafuerte, Bond Counsel, Stradling Yocca Carlson & Rauth*
- **Citizens' Oversight Committee Resolution**
 - *Meredith Johnson, Legal Counsel for COC, Dannis Woliver Kelley*

Tax Rate Projections

TAX RATES FOR CURRENTLY OUTSTANDING BONDS WILL DECLINE OVER 30 YEARS

Projected Tax Rates*



Outstanding Callable Bonds

2012 GO REFUNDING BONDS ARE CALLABLE ON JULY 1, 2022

SACRAMENTO CITY USD OUTSTANDING CALLABLE GO BONDS					
Series	Date Issued	Original Principal	Outstanding Principal	Final Maturity	Call Date
2012 GO Refunding	06/14/12	\$113,245,000	\$67,935,000	07/01/31	07/01/22
Election of 2012, 2013 Series A	07/16/13	\$30,000,000	\$10,840,000	07/01/38	08/01/23
2014 GO Refunding	01/30/14	\$44,535,000	\$28,590,000	07/01/27	07/01/24
2015 GO Refunding	01/28/15				

Series A & 2022 Refunding Timetable

PROJECTED TIMETABLE FOR 2020 SERIES A & 2022 REFUNDING BONDS	
DATE	ACTION
March 17, 2022	First Reading of Bond, Election Certification & COC Resolutions
Week of April 4, 2022	Rating Conference Call
April 7, 2022	District Board Adopts Bond, Election Certification & COC Resolutions
Week of May 9, 2022	Due Diligence Call
May 24, 2022	County Board Adopts County Resolution
June 1, 2022	Pre-Pricing
June 2, 2022	Pricing
June 9, 2022	Post Final Official Statement
June 16, 2022	Close